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DATE FILED: March 2, 2015

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
BLACKROCK ALLOCATION TARGET
SHARES: SERIES S PORTFOLIO et al.,

Plaintiffs,

-v-

U.S. BANK NATIONAL ASSOCIATION,

Defendant,

THE TRUSTS IDENTIFIED IN EXHIBIT 1,

Nominal defendant.

----- X
NATIONAL CREDIT UNION ADMINISTRATION:
BOARD as Liquidating Agent of U.S. Central
Federal Credit Union et al.,

Plaintiffs,

-v-

U.S. BANK NATIONAL ASSOCIATION and
BANK OF AMERICA, NA,

Defendants.

----- X
PHOENIX LIGHT SF LIMITED et al.,

Plaintiffs,

-v-

U.S. BANK NATIONAL ASSOCIATION and
BANK OF AMERICA, NA,

Defendants.

14-cv-9401 (KBF)

14-cv-9928 (KBF)

14-cv-10116 (KBF)

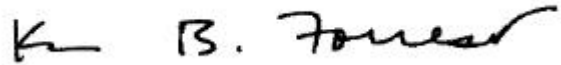
ORDER

KATHERINE B. FORREST, District Judge:

In light of the Court's schedule, the next conference in the above-captioned actions is hereby rescheduled to **Friday, April 3, 2015, at 12 p.m.**

SO ORDERED.

Dated: New York, New York
March 2, 2015

A handwritten signature in black ink, appearing to read "K. B. Forrest", is written above a horizontal line.

KATHERINE B. FORREST
United States District Judge